

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 5 April 2011 Moody’s Investor Service announced the change of the rating of the FHB Plc’s intrinsic financial strength (bank’s financial strength rating, „BFSR”) and uncovered banking deposits.

The rating of FHB Plc’s BFSR has been changed from „D+” to „D”, while the rating of the short- and long-term deposits denominated in local and foreign currency has been changed from „Baa3/P-3” to „Ba1/NotPrime”. The outlook of the credit ratings is on the same level as of the sovereign’s, being negative.

Budapest, 6 April, 2011

FHB Mortgage Bank Co Plc.