

### Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

The Moody’s Investor Service has placed on review for downgrade the standalone credit assessments, and the debt and deposit ratings of seven Hungarian banks, including the FHB Mortgage Bank Co. Plc. The review is based on the statement of Moody’s that the domestic and foreign macroeconomic environment of the banks is continuously deteriorating.

The following rating of FHB Mortgage Bank Co. Plc. were placed on review:

- local-currency and foreign currency long term deposit rating of Ba3
- E+/b1 BFSR

the whole release is available on Moody’s website: [www.moodys.com](http://www.moodys.com)

Budapest, 14 December, 2012

FHB Mortgage Bank Co. Plc.