

## Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 1<sup>st</sup> June 2015 Moody’s Investor Service announced the upgrade of the rating of the mortgage covered bonds issued by the FHB Plc’s. The rating of the mortgage covered bonds issued by FHB Plc’s, has been upgraded to „Ba1” from „Ba3” (on review for upgrade).

The upgrade concludes the review of the covered bonds' ratings that Moody’s initiated on 17 March 2015, and follows the conclusion of Moody’s reflects the assignment of an initial CR (Counterparty Risk) Assessment of B1(cr) to FHB Mortgage Bank Co. Plc.

Budapest, 2 June, 2015

FHB Mortgage Bank Co Plc.