

Information about the auction of FHB's senior unsecured bonds dated on 24 November, 2008.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue the **first** series part of the No. **FK12NF01** bond on **24 November**, 2009 have successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FK12NF01
ISIN-code:	HU0000354858
Type of the issue:	New issue
Number of the current part of the series:	SR 1
Time of the Auction:	24.11.2009.
Date of the financial settlement:	26.11.2009.
Maturity:	26.11.2012.
Total nominal value of CMB offered:	Minimum HUF 100,000,000
Number of valid bids:	HUF 1,884,000,000
Total nominal value of the present Issue:	HUF 1,834,000,000
Total nominal value of the Series issued until now:	HUF 1,834,000,000
Interest rate (%):	Fixed 9.50% annually
Accrued interest:	0 %
Maximum yield (%):	9,7
Average selling (netto) price (%):	99,5249
Average yield (%):	9,69

Budapest, **24.11.2009.**

FHB Mortgage Bank Co. Plc.