

### Information about the auction of FHB's bonds dated on 11 March , 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the **new issue** of the No. **FK13NF01** senior unsecured bonds on **11 March**, 2010 successfully ended. The result of the auction is the following:

FHB Code of the CMB:	<b>FK13NF01</b>
ISIN-code:	<b>HU0000345434</b>
Type of the issue:	<b>First issue</b>
Number of the current part of the series:	<b>SR 1</b>
Time of the Auction:	<b>11.03.2010.</b>
Date of the financial settlement:	<b>16.03.2010.</b>
Maturity:	<b>24.10.2013.</b>
Total nominal value of CMB offered:	<b>HUF 100,000,000</b>
Number of valid bids:	<b>HUF 5,630,700,000</b>
Total nominal value of the present Issue:	<b>HUF 4,830,700,000</b>
Total nominal value of the Series issued until now:	<b>HUF 4,830,700,000</b>
Interest rate (%):	<b>Fixed 8.50% annually</b>
Accrued interest (16.03.2010):	<b>0</b>
Maximum yield:	<b>8.20</b>
Average selling (netto) price(%):	<b>101.1942</b>
Average yield (%):	<b>8.13</b>

Budapest, **11.03.2010.**

FHB Mortgage Bank Co. Plc.