

Information about the auction of FHB's bonds dated on 24 August, 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the [second tap](#) of the No. [FK15NF01](#) senior unsecured bonds on [24 August](#), 2010 successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FK15NF01
ISIN-code:	HU0000346085
Type of the issue:	Tap issue
Number of the current part of the series:	SR 2
Time of the Auction:	24.08.2010.
Date of the financial settlement:	26.08.2010.
Maturity:	15.07.2015.
Total nominal value of CMB offered:	HUF 100,000,000
Number of valid bids:	HUF 14,571,300,000
Total nominal value of the present Issue:	HUF 13,525,000,000
Total nominal value of the Series issued until now:	HUF 22,527,530,000
Interest rate (%):	Fixed 8.94% annually
Accrued interest (26.08.2010):	1.0287
Maximum yield:	8.21
Average selling (netto) price(%):	102.8084
Average yield (%):	8.21

Budapest, [24.08.2010](#).

FHB Mortgage Bank Co. Plc.