



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB Forte 2014 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its estimated investors, that the Bank had a successful public subscription of its new 3 year maturity Zero Coupon Bond (settlement date: October 18, 2011). The HUF denominated Bond Series FK14NF01 (ISIN:HU0000348842) carries a total nominal value of HUF 1,500,000,000.

Budapest, 14 October, 2011