



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB 2013 Zero Coupon Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its estimated investors, that the Bank had a successful public subscription of its 2 year maturity Zero Coupon Bond FK13NF04 (ISIN:HU0000349022) second tap (settlement date: December 09, 2011). The nominal value of the second tap is HUF 2,000,000,000 (200,000 pieces) and the total nominal value of the Bond Series FK13NF04 is HUF 3,153,690,000 (315,369 pieces).

Budapest, 07 December 2011