

Announcement**The second tap of FHB Forte Interest Plus Bond**

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the Bank had a successful public subscription of the second tap of its Forte Interest Plus Bond (settlement date: October 17, 2012). The HUF denominated Bond Series FK15NV01 (ISIN:HU0000349576) carries floating rate coupon. The nominal value of second tap is HUF 1,500,000,000 (150,000 pieces) and a total nominal value of the series is HUF 2,000,000,000 (200,000 pieces).

Budapest, 16 October, 2012