



FHB Mortgage Bank Co. Plc.

Announcement

The second tap of FHB Forte Euro Inflation-linked Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of the second tap of FHB Forte Euro Inflation-linked Bond (settlement date: May 2, 2013). The EUR denominated Bond Series FK15NI02 (ISIN:HU0000351655) carries floating rate coupon. The nominal value of second tap is EUR 3,000,000 (30,000 pieces) and the total nominal value of the series is EUR 7,000,000 (70,000 pieces).

Budapest, 30 April, 2013