



FHB Mortgage Bank Co. Plc.

Information about the result of auction of FHB's Bonds dated on 2 June, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the new issue of the No. FK19NF01 Bonds on 2 June, 2014 have successfully ended. The result of the auction is the following:

FHB Code of the Bonds:	FK19NF01
ISIN-code:	HU0000354840
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	02.06.2014.
Date of the financial settlement:	04.06.2014.
Maturity:	04.06.2019.
Total nominal value of Bonds offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 5,603,000,000
Total nominal value of the present Issue:	HUF 3,693,000,000
Total nominal value of the Series issued until now:	HUF 3,693,000,000
Interest rate (%):	Fixed 6.85% annually
Accrued interest (04.06.2014):	0%
Maximum yield:	4.70%
Average selling (netto) price(%):	109.6177%
Average yield (%):	4.65%

Budapest, 2 June 2014.

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