



FHB Mortgage Bank Co. Plc.

Information about the result of auction of FHB's Bonds dated on 8 September, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the new issue of the No. FK14ND02 Bonds on 8 September, 2014 have successfully ended. The result of the auction is the following:

FHB Code of the Bonds:	FK14ND02
ISIN-code:	HU0000355409
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	08.09.2014.
Date of the financial settlement:	10.09.2014.
Maturity:	10.12.2014.
Total nominal value of Bonds offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 18,110,000,000
Total nominal value of the present Issue:	HUF 5,910,000,000
Total nominal value of the Series issued until now:	HUF 5,910,000,000
Interest rate (%):	zero coupon
Accrued interest (08.09.2014):	0%
Maximum yield:	1.78%
Average selling (netto) price(%):	99.5596%
Average yield (%):	1.75%

Budapest, 8 September 2014.

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