

Announcement

The FHB Mortgage Bank Co. Plc.'s announcement on the actual quarterly interest of FK15NI03 FHB Forte Hungarian Inflation-linked Bond

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the FHB Mortgage Bank Co. Plc. (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the interest rate of its HUF denominated FK15NI03 (ISIN:HU0000352091) FHB Forte Hungarian Inflation-linked Bond - issued under the Bank's 2012-2013 Issuance Programme - is 2.00 per cent annually in the next interest period (28.01.2015 - 28.04.2015). The interest calculation is based on the December 2014 y/y CSO CPI (-0.9 per cent). In that case the interest rate equals to the 2.00 per cent interest margin (0 per cent + 2.00 per cent)

Budapest, 23 January, 2015

FHB Mortgage Bank Co. Plc.