



FHB Jelzálogbank Nyrt.

Announcement

New issuance of FHB FK20NV01 Senior Unsecured Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the Bank had a successful public subscription of its Senior Unsecured Bond FK20NV01 (ISIN: HU0000358239) first tap on March 13 2018 (settlement date: March 14, 2018). The total nominal value of the issuance is HUF 20,000,000,000 (2,000,000 pieces).

Budapest, 13 March, 2018