

Information about the auction of FHB's bonds dated on 14 April , 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the [second tap](#) of the No. [FK13NF01](#) senior unsecured bonds on [14 April](#), 2010 successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FK13NF01
ISIN-code:	HU0000345434
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	14.04.2010.
Date of the financial settlement:	16.04.2010.
Maturity:	24.10.2013.
Total nominal value of CMB offered:	HUF 100,000,000
Number of valid bids:	HUF 5,460,280,000
Total nominal value of the present Issue:	HUF 3,510,780,000
Total nominal value of the Series issued until now:	HUF 8,341,480,000
Interest rate (%):	Fixed 8.50% annually
Accrued interest (16.04.2010):	0.7219
Maximum yield:	7.15
Average selling (netto) price(%):	104.2781
Average yield (%):	7.10

Budapest, [14.04.2010](#).

FHB Mortgage Bank Co. Plc.